



November, 2025

## J Equity Partners Launches GL BH Company Limited Private Placement



*Concept design renders of Gold Leaf Residences*

J Equity Partners (the “Firm”), a Category 1 Islamic Investment Business Firm regulated by the Central Bank of Bahrain, in its capacity as the Financial Consultant and Placement Agent, today announced the launch of a differentiated private placement for shares in GL BH Company Limited (the “Issuer”), offering accredited investors access to a new, Shariah-compliant real estate investment opportunity in the Kingdom of Bahrain.

The offering supports the development of a high-rise residential tower in Seef District, Manama, Kingdom of Bahrain, on a strategic parcel of land that has already been secured by the Firm for the project. Seef District is one of Manama's most established mixed-use hubs, combining waterfront living with immediate access to retail, hospitality, and Grade-A offices. Anchored by destination malls and dining promenades, the area draws steady footfall from Bahrain and weekend traffic from Saudi Arabia via the King Fahd Causeway, supporting strong end-user and rental demand. For residential projects, this translates into broad appeal across professional tenants and families, resilient occupancy, and a clear platform for long-term value creation.

***“This launch brings an institutional grade, Shariah-compliant real estate opportunity to investors seeking exposure to a Bahraini real estate growth story. With a strategic parcel of land already secured and a clear deployment plan, we are focused on disciplined execution and long-term value creation”***, said Elham Al-Koohiji, Deputy CEO and Head of Investment at J Equity Partners.

Through this private placement, the Firm aims to raise an aggregate of USD 40.026 million for the Issuer, representing 40,026 of the Issuer's shares at an issuance price of USD 1,000, and a minimum subscription of USD 250,000 (250 shares). Participation is limited to eligible investors in permitted jurisdictions; this is not a public offering.

*“J Equity Partners is proud to serve as the Financial Consultant, having designed and delivered the investment structure, and the Placement Agent on this transaction, in working closely with the best in industry legal and financial advisors”*, Ms Al-Koohiji added. *“Our team remains committed to transparent governance, rigorous due diligence, and structures designed to protect and align investor interests”*.

### **Accessing the Offering**

Accredited investors may request the Private Placement Memorandum (PPM) and further details by contacting [investment@jequitypartners.com](mailto:investment@jequitypartners.com).

**Disclaimer:** *The information provided above is high-level only and does not constitute investment advice, an offer to sell, or a solicitation of an offer to buy shares. Investments may be made only by eligible accredited investors on the basis of the full Private Placement Memorandum (PPM) and subscription documents.*